



Investing in Employment and Hope

INDIVIDUAL RETIREMENT ACCOUNT (IRA)

Please contact your IRA administrator to make a transfer to REDF. You may need to provide them with REDF's federal tax ID, which is 54-2132153. Below is a sample letter to your IRA administrator requesting a distribution to REDF.

SAMPLE LETTER

Request from IRA Owner to Administrator for Charitable Distribution from Individual Retirement Account

[Date]

[IRA Administrator Name]

[IRA Administrator Address]

Re: Request for Charitable Distribution from Individual Retirement Account

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____, as provided in the Protecting Americans from Tax Hikes Act of 2015.

Please issue a check in the amount of \$ _____ [not to exceed \$100,000] payable to REDF at the address below:

Attn: REDF Development Department
Two Embarcadero Center, Suite 650
San Francisco, CA 94111

REDF's tax identification number is 54-2132153.

In your transmittal to REDF, please include my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal.

It is my intention to have this transfer qualify for exclusion for the 2017 tax year. Therefore, it is imperative that this distribution be postmarked no later than December 31, 2017.

If you have any questions or need to contact me, I can be reached at _____.

Thank you for your assistance in this matter.

Sincerely,

[Plan Owner Name]

REDF

Investing in Employment and Hope

[Plan Owner Address]