

Board of Directors

George R. Roberts, Chair

KKR

Stuart Davidson, Vice Chair

Labrador Ventures

Phillip Estes, Treasurer

Horizon Holdings

Dan Rose, Secretary

Coatue Ventures

Harris Barton

H. Barton Asset Management

Bonnie Boswell

Bonnie Boswell Reports

Elizabeth Y.A. Ferguson

Drexel Oceania LLC

Chet Hewitt

Sierra Health Foundation

Carla I. Javits

REDF

Maria Kim

REDF

Chief Mack Jenkins, Ret.

San Diego County
Probation Department

Martin Lauber

19York, 19Y Advisors

Chris O'Donnell

Actor

Ryan Nolan

Goldman Sachs

Elena Quintana

Institute on Public Safety
and Social Justice, Adler University

Jesse Rogers

Altamont Capital Partners

Adam Smith

YouTube

Courtney Welton

Allstate Insurance Company



An investment that works.

SAMPLE IRA LETTER

Request from IRA Owner to Administrator for Charitable Distribution from Individual Retirement Account

[Date]

[IRA Administrator Name]

[IRA Administrator Address]

Re: Request for Charitable Distribution from Individual Retirement Account

Dear IRA Administrator:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____, as provided in Section 408(d)(8) of the Internal Revenue Code.

Please issue a check in the amount of \$ _____, payable to REDF at the address below:

REDF
Attn: Development Department
150 Sutter Street #267
San Francisco, CA 94104

REDF's tax identification number is 54-2132153.

In your transmittal to REDF, please include my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal.

It is my intention to have this transfer qualify for exclusion from my taxable income for the [CURRENT YEAR] tax year. Therefore, it is imperative that this distribution be postmarked no later than December 31, [CURRENT YEAR].

If you have any questions or need to contact me, I can be reached at _____.

Thank you for your assistance.

Sincerely,

[Plan Owner Name]

[Plan Owner Address]

Mailing Address: 150 Sutter Street #267, San Francisco, CA 94104

SF Office: 785 Market Street, Suite 1200, San Francisco, CA 94103 | 415-561-6677

LA Office: 801 S. Grand Avenue, Suite 725, Los Angeles, CA 90017 | 415-561-6677

redf.org